



2023 FEE SCHEDULE

Individual Tax Returns (Federal & State)	Starting at \$349
EZ Form / Senior Form	\$349
1040A – Short Form (<100K income)	\$499
1040 – Long Form (>100K income)	\$599
1040 – Long Form + LLC – Single Member	\$824
Amended Returns (Same Fee schedule plus \$199)	Starting at \$349
Business Tax Returns (Federal & State) Preparation of Federal and State Business Tax Returns and Amended Returns Corporation, S-Corporation, Partnership, LLC, Non-Profits, Estates	\$1295+
Income Reconstruction / Data Aggregation (Individual or Business) Aggregate bank statements and receipts to detail Income and Expenses	\$600 per year
Tax Planning Strategies and Consultation Tax Planning Strategies and Consultation on Retainer for one (1) Year Strategic Tax Planning and Minimization Tailored to Your Specific Industry and Company (Not Including Projections)	\$250 per hour (first 30 minutes free) \$1395
Financial Statement Preparation / Profit & Loss Package Preparation of Financial Statements to include Bank Statement Reconciliations and Data Aggregation up to three (3) years	Starting at \$4995
State Sales, Use, Vending, Withholding Tax Return Preparation Preparation and filing of Monthly, Quarterly, Sales, Use, Vending and Withholding Tax Returns for any State	\$50 monthly filing \$150 quarterly filing per quarter
A Retainer is required to address the State related issues	\$1395
IRS Representation / Audit Preparation of Audit documents for IRS representation Requires Power of Attorney (POA) Form 2848 and Retainer (Original and Amended return fees will apply)	\$1500+ (Tax preparation not included)
Review Tax Liens and Tax Levies A Power of Attorney (POA) Form 2848 is required to address this issue	\$500+
Power of Attorney (POA), Form 2848 for Taxes. Required to determine the need Request IRS Transcripts (all types) for specific tax years; 1995 to present Set up installment agreement, request abatement of interest and or penalties Provide reason for filing late and request supporting documentation if applicable	\$250 (per individual or business)